



SBVCTC Rev. 02/2019

## AFFIRMATION OF ELIGIBILITY AND RISK ACKNOWLEDGEMENT

### *The Freedom of Information and Protection of Privacy Act (FIPPA)*

Where the Investor is an individual: A copy of this form, including the personal information it contains, is required by law to be provided by the Issuer (hereinafter defined) to the Manitoba Government ("Manitoba") under 6(4)(b) of Regulation 181/2007 to administer the Small Business Venture Capital (SBVC) tax credit under *The Income Tax Act* (Manitoba). That regulation provides Manitoba authority to collect your personal information. The personal information in the form will not be used or disclosed by Manitoba for other purposes, unless such use or disclosure is permitted by the FIPPA. If you have any questions about the collection of information in this form by Manitoba or for more information regarding this form and FIPPA, please contact the Senior Project Manager at the Financial Analysis Branch of the Department of Manitoba Growth, Enterprise and Trade, 1010 – 259 Portage Avenue, Winnipeg, MB, R3B 3P4 – Phone: (204) 945-7343.

1. Name of Corporation in which investor is investing (the "Issuer")		2. Date shares purchased
3. Description of shares purchased Number                      Class	4. Total purchase price of shares (including amounts payable in the future)	

### 5. Affirmation and acknowledgement of investor

The undersigned investor affirms that:

- It is/I am an "eligible investor" as defined in 11.13(1) of *The Income Tax Act* (Manitoba)
- It meets/I meet the eligibility criteria for a SBVC tax credit set out in 5(c), (d), (e), (f), (g) and (i) of the *SBVC Tax Credit Regulation* 181/2007.

The undersigned investor acknowledges that:

- this is a risky investment.
- it is/I am investing entirely at its/my own risk.
- no securities regulatory authority has evaluated or endorsed the merits of this investment.
- this investment may not be suitable for it/me.
- It/I may not transfer or sell these shares for 3 years except under limited circumstances.
- it/I may never be able to sell these shares.
- it/I could lose all the money it invests/I invest.
- the Issuer is not a reporting issuer under *The Securities Act* (Manitoba). This means that the Issuer does not have to publish financial information or notify the public of changes in its business. It acknowledges/I acknowledge that it/I may not receive ongoing information about this Issuer.
- it/I may be eligible for a SBVC tax credit under *The Income Tax Act* (Manitoba) in respect of these shares but neither the issuance nor receipt of such a tax credit is an endorsement of this investment by the Manitoba Government.

### Individual Investor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of Investor – please print

### Corporate Investor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Officer

\_\_\_\_\_  
Name of Authorized Officer – please print

**Investor to sign 3 copies of this document. Keep 1 copy and provide 2 copies to the Issuer.**