

Form 23

NOTICE OF INTENTION TO TRADE IN A SECURITY
 UNDER CLAUSE 91(a) OR 91(b) OF THE *Securities Regulation*

TO: THE MANITOBA SECURITIES COMMISSION
 1128 - 405 Broadway
 Winnipeg, Manitoba
 R3C 3L6

1. Full name and address of the issuer of securities:

2. Full name and address of any promoter of the issuer:

3. Full name and address of any agent of the issuer:

4. Details of securities:

Description of Securities	Number of Units	Price Per Unit	Total Offering Price

5. Date of commencement of trades: _____

CERTIFICATE OF ISSUER OR AGENT OF ISSUER

The undersigned hereby certifies that the statements made in this notice are true and undertakes to file with the commission within the earlier of 15 days after termination of trading in securities and 180 days after the date on which this notice is filed with the commission a report prepared and executed in accordance with Form 27.

DATED at _____, _____, this _____ day of _____, 19_____.

(name of issuer or agent executing this notice)

(signature)

(official capacity – please print)

(please print here name of individual whose signature appears above, if different from name of issuer or agent)

Instructions:

- 1** The issuer or its agent must file with The Manitoba Securities Commission, 1128 - 405 Broadway, Winnipeg, Manitoba, R3C 3L6, one signed copy of this notice executed by either the issuer or its agent.
- 2** A filing fee of \$500. must accompany this notice. Cheques are payable to the Minister of Finance (Manitoba).
- 3** If the space provided for any answer is insufficient, additional sheets may be used and must be cross-referenced to the relevant item and properly identified and signed by the person whose signature appears on this notice.

IT IS AN OFFENCE UNDER *The Securities Act* AND REGULATIONS THERETO FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATION THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.