

Form 8A

REPORT OF RESALE OF SECURITIES PURCHASED UNDER
CLAUSE 19(1)(b) OF *THE SECURITIES ACT*

1. Full name and address of seller _____

2. Name of Issuer _____

3. Details of the resale:

Name and address of purchaser, date of resale, amount or number of securities sold, price, balance of holdings held by the seller;

<i>Date of Resale</i>	<i>Name</i>	<i>Address</i>	<i>Amount and Description of Securities</i>	<i>Price</i>	<i>Balance of Holdings</i>

4. Date of original exempt purchase or private placement _____

5. Reason for resale _____

The undersigned hereby certifies that the statements made in this report are true.

Dated at _____

this ____ day of _____ 19__

(Name of seller - Please Print)

By _____
(Signature)

(Official Capacity - Please Print)

Instructions:

1. This report must be filed within 10 days of the resale of any securities purchased through exemptions.
2. Complete details of resales should be given under question 3.
3. Under question 5, provide detailed explanation for the change in investment intent.
4. If space provided in any item is insufficient, additional sheets may be used and must be cross-referred to the relevant item and properly identified and signed by the person signing the report.

M.R. 154/2009